

CURRENT REPORT No. 29/2014

Date of Report:

27 March 2014

Re:

Disclosure of an interest exceeding 5% of the total number of votes at the General Meeting of Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) in conjunction with Article 87(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2009, No. 185, item 1439, as subsequently amended), Emperia Holding S.A. ("Issuer") with reference to Current Report no 27/2014 dated 21 March 2014, hereby notifies that due to block trade of 15 200 shares from Millennium Dom Maklerski S.A by P1 Sp. z o.o. (subsidiary of the Issuer) during main market trading sessions on the Stock Exchange in Warsaw on 21 March 2014, P1 Sp. z o.o., exceeded 5% of the total number of votes at the General Meeting of Issuer.

Before the above transaction cleared, P1 Sp. z o.o. held 748 236 shares carrying the right to 748 236 (4,950%) votes at the General Meeting of the Issuer and bought back account for 4,950% of the Issuer's share capital.

After the above transaction cleared, P1 Sp. z o.o. hold 763 436 shares carrying the right to 763 436 (5,051%) votes at the General Meeting of the Issuer and bought back account for 5,051% of the Issuer's share capital.

P1 Sp. z o.o. is directly subsidiary of Issuer.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005